

Senior Counsel

CSX DISTRIBUTION SERVICES & CSX EQUIPMENT

Robert F. Hochwarth

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January 6, 1989

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INTERSTATE COMMERCE COMMISSION

9-0104110

Secretary

Interstate Commerce Commission Attention: Recordation Unit

12th Street & Constitution Avenue, N.W.

Washington, DC 20423

Gentlemen:

1300

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On behalf of Fruit Growers Express Company, enclosed for filing and recording under 49 U.S.C. §11303(a) and the regulations promulgated thereunder, are four executed counterparts of a secondary document, not previously recorded, entitled Release and Satisfaction and Bill of Sale dated as of December 7, 1988.

The parties to the enclosed release are:

The Riggs National Bank of Washington, D.C. (Trustee)
1120 Vermont Avenue, N.W.
Washington, DC 20005

Fruit Growers Express Company (Lessee, Vendee) 100 North Charles Street Baltimore, MD 21201

The enclosed document, among other things, terminates that certain Equipment Trust Agreement dated as of November 1, 1973 by and between Trustee and Lessee recorded with the Interstate Commerce Commission on December 3, 1973, and assigned Recordation No. 7253. Said document also releases all of the equipment under said Equipment Trust Agreement as amended and supplemented.

The units of equipment covered by the enclosed document are all units identified in the Equipment Trust Agreement as amended and supplemented. A short summary of the document to appear in the ICC Index is as follows:

"Full and Complete Release."

Enclosed is a check in the amount of \$13 in payment of the filing fee.

Once the filing has been made, please return to the undersigned stamped copies of the Release not needed for your files, together with the fee receipt, a copy of the letter from the ICC acknowledging the filing, and an extra copy of this letter of transmittal.

Very truly yours,

. D. J. brehwatz

RFH/mw Enclosures

RELEASE AND SATISFACTION AND BILL OF SALE

Counterpart Re.____ Counterparts

FRUIT GROWERS EXPRESS COMPANY EQUIPMENT TRUST OF FEBRUARY TRUST OF SERIES XX, DATED AS OF NOVEMBER 1, 1973

KNOW ALL MEN BY THESE PRESENTS that The Riggs INTERISTATE COMMERCE COMMISSION Washington, D.C., Trustee, under a certain Equipment Trust Agreement dated as of November 1, 1973 between The Riggs National Bank of Washington, D.C., Trustee, and Fruit Growers Express Company, said Agreement establishing Fruit Growers Express Company Equipment Trust of 1973, hereby certifies that all of the \$8,250,000.00 principal amount of 8-1/4% Equipment Trust certificates and dividend warrants appertaining thereto issued under said Equipment Trust, have been fully paid or payment duly provided for, and all of the obligations under said Equipment Trust, have been fully complied with and performed.

WHEREFORE, in consideration of One Dollar (\$1.00) and other valuable consideration:

The Riggs National Bank of Washington, D.C., Trustee, does hereby declare said Equipment Trust Agreement dated as of November 1, 1973, to be satisfied and cancelled and does consent that the same be discharged of record, and further The Riggs National Bank of Washington, D.C., Trustee, does hereby sell, assign, convey, transfer, set over, release and quitclaim without warranty or guaranty of any kind, express or implied, unto Fruit Growers Express Company all of its right, title and interest in and to all of the railroad equipment of every character included in the Equipment Trust Agreement dated as of November 1, 1973 and now held by The Riggs National Bank of Washington, D.C., Trustee.

IN WITNESS WHEREOF, The Riggs National Bank of Washington, D.C., Trustee, has caused these presents to be executed in its name by one of its Vice Presidents thereunto duly authorized and its corporate seal to be hereunto affixed and attested by one of its Trust Officers as of this 7th day of December , 1988.

ATTEST:

THE RIGGS NATIONAL BANK OF WASHINGTON, D.C.

as Trustee

SB Wood

By James B. Lynn

Vice President and Trust Officer

DISTRICT OF COLUMBIA) SS.

On this 7th day of <u>Alecember</u>, 1988, before me personally appeared <u>fames Bolynn</u>, to me personally known, who, being by me duly sworn, says that he is a <u>lice fresident of the seal</u> affixed to the foregoing National Bank of Washington, D.C., that the seal affixed to the foregoing instrument is the seal of said corporation, that said instrument was signed and sealed on behalf of the corporation, by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Virgie Hwhile, Notary Public

Commission expires January 31, 1992.